

# Technology enablement: widening gaps in technology readiness

**Top CX technology trends**

-  **#1** analytics
-  **#2** self-service
-  **#3** omnichannel – integration of technologies
-  **#4** digital business transformation
-  **#5** artificial intelligence

**Technology systems falling short of business needs**

-  **36.0%** say digital systems *fall short of current needs.*
-  **42.9%** say analytics systems aren't *meeting existing requirements.*
-  **74.3%** say robotic systems (incl. AI) *aren't ready for future needs.*

**On average, 77.7%** say their technology systems will fail to meet future needs (73.9% in 2017) while 31.0% *indicate systems aren't meeting current needs (27.1% in 2017).*

**Cybersecurity can be a showstopper: risks and trade-offs**

The most common barriers to *better cybersecurity:*

-  **24.0%** lack effective understanding *of the current risk profile.*
-  **23.2%** lack alignment between *business and security strategy.*
-  **12.7%** are willing to accept an element of risk *in order to accelerate business opportunities.*

**Momentum for cloud gathers pace**

Cloud infrastructure deployments grew by **36.1%** On-site systems have *fallen in tandem.*

**71.7%** will have some form of *cloud-based solutions in the coming year.*

*Hybrid solutions preferred in all sectors.*

**Right-time, right-size technology: the benefits of cloud**

-  **74.6%** say cloud improves systems *integration capabilities.*
-  **76.3%** say it's helped them *cut costs.*

*Security concerns are high, with 81.2% saying their cybersecurity systems won't meet future needs.*

**Top 3 factors impacting decisions on new technology systems**

-  **#1** ability to *integrate*
-  **#2** total cost of *ownership*
-  **#3** ability to *customise*

Seeing double-digit growth: **76.7%** say cloud solutions allow them to *test new ideas and access new functionality on a proof-of-concept basis.*

**Time for a reality check**

-  CX teams need to be involved *in the design of their own technology systems.*
-  Need to overcome budgets, *legacy systems, and integration issues.*
-  Lack of investment in AI and robotics capabilities *will develop into a material risk.*

**Align technology and operational teams around a common vision for CX**

**You need to enable...but how?**

- **Sourcing and skills strategy:** ability to programme legacy, cloud, and other emerging technologies.
- **Aggregation and integration:** beyond platforms, the need to focus on connecting as-a-service point solutions.
- **Balancing agility with stability:** transforming while maintaining uptime, reliability, and cybersecurity levels.

*Let us help you get your technology enablement*

right, and aligned to your strategic goals, by becoming your CX centre of excellence.

